



CMS Informal Waiver Review Questions

Applications and Eligibility

Appendix B-5bc – Post-Eligibility Treatment of income – Regular Post-Eligibility Treatment of Income

Questions asked of:

- Both Adult Day and Comprehensive Waivers
 - 8 & 9. Does the state impose any limitation on the amount of incurred medical expenses not subject to third party payment that are allowed as deductions? For instance, does the state not allow a deduction for the costs of services incurred during a transfer of assets penalty period or for any other reason?

Appendix B-6-i Procedures to Ensure Timely Reevaluations

Questions asked of:

- Comprehensive Waivers Only
 - 10. Are the qualifications of designated staff verifying timely evaluations different than qualifications of individuals performing the re-evaluations?

QIS – B: Level of Care

Questions asked of:

- Both Adult Day and Comprehensive Waivers
 - 79 & 105. The proposed performance measure (PM) does not address whether an evaluation for LOC is provided to all applicants for whom there is reasonable indication that services may be needed in the future. Please revise this PM to specifically address this issue.
- Adult Day Waiver
 - 80. Sub-assurance c – The first performance measure does not address whether the instruments described in the approved waiver are applied appropriately. Please revise the proposed measure or add a measure to address this sub-assurance.
- Comprehensive Waiver
 - 105. ee. The proposed PM should be in the form of a percentage. In its current form, the PM is simply an integer and does not provide a sense of compliance. Please revise the PM to describe the actual measurement to assure compliance.
 - 106. Regarding Sub-Assurance (c) The first proposed PM does not address whether the instruments described in the approved waiver are applied appropriately. We request that the State either revise the proposed PM or add an additional PM to measure that waiver instruments are used appropriately to determine participants' LOC.